

**Recognized Obligation Payment Schedule (ROPS 20-21) - Summary
Filed for the July 1, 2020 through June 30, 2021 Period**

Successor Agency: Anaheim

County: Orange

Current Period Requested Funding for Enforceable Obligations (ROPS Detail)	20-21A Total (July - December)	20-21B Total (January - June)	ROPS 20-21 Total
A Enforceable Obligations Funded as Follows (B+C+D)	\$ 10,453,346	\$ 132,167	\$ 10,585,513
B Bond Proceeds	76,460	-	76,460
C Reserve Balance	-	-	-
D Other Funds	10,376,886	132,167	10,509,053
E Redevelopment Property Tax Trust Fund (RPTTF) (F+G)	\$ 4,684,872	\$ 10,745,310	\$ 15,430,182
F RPTTF	4,366,372	10,426,810	14,793,182
G Administrative RPTTF	318,500	318,500	637,000
H Current Period Enforceable Obligations (A+E)	\$ 15,138,218	\$ 10,877,477	\$ 26,015,695

Certification of Oversight Board Chairman:

Pursuant to Section 34177 (o) of the Health and Safety code, I hereby certify that the above is a true and accurate Recognized Obligation Payment Schedule for the above named successor agency.

Name Title

/s/ _____
Signature Date

Anaheim
Recognized Obligation Payment Schedule (ROPS 20-21) - ROPS Detail
July 1, 2020 through June 30, 2021

A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W
Item #	Project Name	Obligation Type	Agreement Execution Date	Agreement Termination Date	Payee	Description	Project Area	Total Outstanding Obligation	Retired	ROPS 20-21 Total	ROPS 20-21A (Jul - Dec)					20-21A Total	ROPS 20-21B (Jan - Jun)					20-21B Total
											Fund Sources						Fund Sources					
											Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF		Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	
								\$257,897,829		\$26,015,695	\$76,460	\$-	\$10,376,886	\$4,366,372	\$318,500	\$15,138,218	\$-	\$-	\$132,167	\$10,426,810	\$318,500	\$10,877,477
50	Tax Allocation Refunding Bonds	Bonds Issued On or Before 12/31/10	12/01/2007	02/01/2031	U.S. Bank	DEBT: Debt service on Series B & D	Merged	55,970,297	N	\$5,639,365	74,593	-	1,198,400	4,366,372	-	\$5,639,365	-	-	-	-	-	\$-
54	Fiscal agent/arbitrage svcs	Fees	02/25/2010	02/01/2031	Per Bond Docs	DEBT: Fiscal agent/arbitrage services	Merged	520,000	N	\$20,000	-	-	10,000	-	-	\$10,000	-	-	-	10,000	-	\$10,000
56	HUD 108 Loan-Capital Projects	CDBG/HUD Repayment to City/County	02/25/2010	08/01/2030	The Bank of NY Mellon	DEBT: Packing House Restoration	Merged	4,926,947	N	\$506,376	-	-	430,923	-	-	\$430,923	-	-	-	75,453	-	\$75,453
58	HUD 108 Loan-Westgate	CDBG/HUD Repayment to City/County	08/07/2003	08/01/2023	The Bank of NY Mellon	DEBT: Anaheim Westgate Project	Merged	3,850,372	N	\$1,017,909	-	-	941,473	-	-	\$941,473	-	-	-	76,436	-	\$76,436
63	External Project Costs	Professional Services	08/07/2003	02/01/2031	Consultants/Other	DEBT: Services/Hard & Soft Costs/Fees	Merged	501,000	N	\$23,000	-	-	3,000	-	-	\$3,000	-	-	-	20,000	-	\$20,000
64	Plaza Redev. Project Area	OPA/DDA/Construction	06/04/2000	06/30/2020	Anaheim Place Partners	CONTRACTS: Per agreement (Brutoco)	Merged	-	Y	\$-	-	-	-	-	-	\$-	-	-	-	-	-	\$-
66	River Valley Redev. Proj. Area	OPA/DDA/Construction	06/30/1987	11/29/2041	Savi Ranch Valley Irrig. Co.	CONTRACTS: Note Payable	Merged	3,725,209	N	\$460,391	-	-	460,391	-	-	\$460,391	-	-	-	-	-	\$-
68	Anaheim Westgate Center Proj.	Miscellaneous	02/01/2003	02/01/2058	Annie (Loan) Pham	CONTRACTS: Ground lease agreement	Merged	6,173,838	N	\$103,952	-	-	-	-	-	\$-	-	-	-	103,952	-	\$103,952
70	8.9-acre SoCal Edison	Miscellaneous	04/30/2001	02/28/2043	Katella Operating Property II, LLC	CONTRACTS: Sublease/sublicense easement agr.	Merged	15,624,692	N	\$553,081	-	-	269,139	-	-	\$269,139	-	-	-	283,942	-	\$283,942
71	Shoe City lease	Miscellaneous	06/01/2003	06/30/2058	Leedy Ying Trust	CONTRACTS: Lease	Merged	1,756,985	N	\$36,804	-	-	18,402	-	-	\$18,402	-	-	-	18,402	-	\$18,402
75	External Project Costs	Professional Services	07/01/2010	06/30/2058	Consultants/Other	CONTRACTS: Services/Hard & Soft Costs/Fees	Merged	516,000	N	\$4,000	-	-	2,000	-	-	\$2,000	-	-	-	2,000	-	\$2,000
103	External Project Costs	Professional Services	03/12/2008	06/30/2017	Consultants/Other	WESTGATE: Services/Hard & Soft Costs/Fees	Merged	-	N	\$-	-	-	-	-	-	\$-	-	-	-	-	-	\$-
114	Avon Dakota Revitalization	Miscellaneous	06/01/2010	12/31/2075	Related	AVON DAKOTA:	Merged	4,300,500	N	\$4,300,500	-	-	2,500,000	-	-	\$2,500,000	-	-	-	1,800,500	-	\$1,800,500

A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	
Item #	Project Name	Obligation Type	Agreement Execution Date	Agreement Termination Date	Payee	Description	Project Area	Total Outstanding Obligation	Retired	ROPS 20-21 Total	ROPS 20-21A (Jul - Dec)					20-21A Total	ROPS 20-21B (Jan - Jun)					20-21B Total	
											Fund Sources						Fund Sources						
											Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF		Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF		
						Property acquisition & development																	
115	Avon Dakota Revitalization	Miscellaneous	06/01/2010	12/31/2075	TBD	AVON DAKOTA: Relocation Costs	Merged	640,000	N	\$640,000	-	-	320,000	-	-	\$320,000	-	-	-	320,000	-	\$320,000	
116	Project Management	Project Management Costs	06/01/2010	06/30/2020	Staff	AVON DAKOTA: Project Support	Merged	25,000	N	\$25,000	-	-	12,500	-	-	\$12,500	-	-	-	12,500	-	\$12,500	
117	External Project Costs	Professional Services	06/01/2010	06/30/2020	Consultants/Other	AVON DAKOTA: Services/Hard & Soft Costs/ Fees	Merged	100,000	N	\$100,000	-	-	50,000	-	-	\$50,000	-	-	-	50,000	-	\$50,000	
135	Administrative Cost Allowance	Admin Costs	01/01/2014	12/31/1941	City of Anaheim	ADMIN: Pursuant to AB26 (3% of RPTTF)	Merged	637,000	N	\$637,000	-	-	-	-	318,500	\$318,500	-	-	-	-	-	318,500	\$318,500
137	Coop. Agr. - Reimb of Costs	Unfunded Liabilities	02/01/2012	12/21/2049	City of Anaheim	ADMIN: Ongoing pension obligation	Merged	-	N	\$-	-	-	-	-	-	\$-	-	-	-	-	-	-	\$-
150	Plaza Redev. Project Area (Previous ROPS Line 65)	OPA/DDA/ Construction	12/15/1992	06/30/2027	Kimco Realty Corp.	Contracts: Owner Participation Agreement	Merged	1,692,943	N	\$770,270	-	-	770,270	-	-	\$770,270	-	-	-	-	-	-	\$-
151	Westgate Remediation (Previous ROPS Line 100)	Remediation	03/12/2008	12/31/2044	Various	Westgate: Settlement Agreement/ Reimbursement	Merged	16,727,749	N	\$360,000	-	-	180,000	-	-	\$180,000	-	-	-	180,000	-	\$180,000	
180	Cooperation /Loan Agreement - 34173(h) - Retroactive Payments (Previous ROPS Line 153)	City/County Loans After 6/27/11	02/05/2013	12/31/2018	City of Anaheim	PACKING DISTRICT: Loan of funds for Alley/ Parking Lots - Retroactive Payments	Merged	-	N	\$-	-	-	-	-	-	\$-	-	-	-	-	-	-	\$-
183	Tax Allocation Refunding Bonds (Previous ROPS Line 51)	Reserves	12/01/2007	02/01/2031	U.S. Bank	DEBT: Reserve Account	Merged	-	Y	\$-	-	-	-	-	-	\$-	-	-	-	-	-	-	\$-
184	2010 Taxable	Reserves	10/13/	02/01/2031	U.S. Bank	DEBT: Reserve	Merged	-	Y	\$-	-	-	-	-	-	\$-	-	-	-	-	-	-	\$-

A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	
Item #	Project Name	Obligation Type	Agreement Execution Date	Agreement Termination Date	Payee	Description	Project Area	Total Outstanding Obligation	Retired	ROPS 20-21 Total	ROPS 20-21A (Jul - Dec)					20-21A Total	ROPS 20-21B (Jan - Jun)					20-21B Total	
											Fund Sources						Fund Sources						
											Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF		Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF		
	Recovery Zone Bonds (Previous ROPS Line 53)		2010			Account																	
185	Administrative Cost Allowance to Housing Successor Per AB 471 (Previous ROPS Line 156)	Housing Entity Admin Cost	07/01/2014	06/30/2019	Anaheim Housing Authority	Legally Enacted Administrative Allowance of RPTTF to Housing Successor	Merged	-	N	\$-	-	-	-	-	-	\$-	-	-	-	-	-	-	\$-
186	Administrative Cost Allowance to Housing Successor Per AB 471 (Retroactive Disallowed Allowance) - Previous ROPS Line 156	Housing Entity Admin Cost	07/01/2014	06/30/2019	Anaheim Housing Authority	Legally Enacted Administrative Allowance of RPTTF to Housing Successor	Merged	-	N	\$-	-	-	-	-	-	\$-	-	-	-	-	-	-	\$-
187	Domain Project Area Remediation	Remediation	06/22/2012	06/30/2020	Various	EPA Revolving Loan Funds to Use for Allowable Fund Remediation Expenses	Merged	264,335	N	\$264,335	-	-	132,168	-	-	\$132,168	-	-	132,167	-	-	-	\$132,167
191	Insurance for Westgate LandFill (Related to Line 151)	Remediation	07/01/2017	06/30/2028	Beazley ENVIRO CPL Insurance	Westgate: Settlement Agreement/ Reimbursement	Merged	115,122	N	\$115,122	-	-	115,122	-	-	\$115,122	-	-	-	-	-	-	\$-
192	Overreported "Other Funds" From Cash Balance Form	Miscellaneous	01/01/2015	12/31/2017	City of Anaheim	Reimburse Agency for Overstated Cash Reported on ROPS 15-16A Cash Balance Form	Merged	-	N	\$-	-	-	-	-	-	\$-	-	-	-	-	-	-	\$-
193	2018 Refunding Bonds Series A	Bonds Issued On or Before 12/31/10	01/04/2018	02/01/2031	U.S. Bank	DEBT: Debt service on Refunded 2007 Tax Allocation Bonds Series A & C	Merged	138,966,750	N	\$10,038,250	1,867	-	2,574,758	-	-	\$2,576,625	-	-	-	7,461,625	-	-	\$7,461,625

A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W
Item #	Project Name	Obligation Type	Agreement Execution Date	Agreement Termination Date	Payee	Description	Project Area	Total Outstanding Obligation	Retired	ROPS 20-21 Total	ROPS 20-21A (Jul - Dec)					20-21A Total	ROPS 20-21B (Jan - Jun)					20-21B Total
											Fund Sources						Fund Sources					
											Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF		Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	
194	2018 Refunding Bonds Series B	Bonds Issued On or Before 12/31/10	01/04/2018	02/01/2020	U.S. Bank	DEBT: Debt service on Refunded 2010 Economic Recovery Zone Bonds	Merged	-	Y	\$-	-	-	-	-	-	\$-	-	-	-	-	-	\$-
195	Westgate Remediation - Water Control Board	Remediation	07/27/2017	12/31/2044	Santa Ana Regional Water Quality Control Board	Westgate: Settlement Agreement/ Reimbursement	Merged	486,750	N	\$24,000	-	-	12,000	-	-	\$12,000	-	-	-	12,000	-	\$12,000
196	Avon Dakota Revitalization - Retroactive for Line 114	Miscellaneous	06/01/2010	12/31/2075	Related	AVON DAKOTA: Property Acquisition and Development - Retroactive	Merged	-	Y	\$-	-	-	-	-	-	\$-	-	-	-	-	-	\$-
197	Avon Dakota Revitalization - Retroactive for Line 115	Miscellaneous	06/10/2010	12/31/2075	TBD	Avon Dakota Relocation Costs - Retroactive	Merged	275,019	N	\$275,019	-	-	275,019	-	-	\$275,019	-	-	-	-	-	\$-
198	Avon Dakota Revitalization - Retroactive for Line 117	Miscellaneous	06/10/2010	12/31/2075	Consultants/ Other	Avon Dakota: Services/Hard and Soft Costs/ Fees	Merged	101,321	N	\$101,321	-	-	101,321	-	-	\$101,321	-	-	-	-	-	\$-
199	Legal Expenses	Legal	07/01/2013	06/30/2018	Rutan & Tucker	Avon Dakota Revitalization and Cooperation/ Loan Agreement for Packing District Alleyway/ Parking Lots	Merged	-	Y	\$-	-	-	-	-	-	\$-	-	-	-	-	-	\$-

Anaheim
Recognized Obligation Payment Schedule (ROPS 20-21) - Report of Cash Balances
July 1, 2017 through June 30, 2018
(Report Amounts in Whole Dollars)

Pursuant to Health and Safety Code section 34177 (l), Redevelopment Property Tax Trust Fund (RPTTF) may be listed as a source of payment on the ROPS, but only to the extent no other funding source is available or when payment from property tax revenues is required by an enforceable obligation.							
A	B	C	D	E	F	G	H
	ROPS 17-18 Cash Balances (07/01/17 - 06/30/18)	Fund Sources					Comments
		Bond Proceeds		Reserve Balance	Other Funds	RPTTF	
		Bonds issued on or before 12/31/10	Bonds issued on or after 01/01/11	Prior ROPS RPTTF and Reserve Balances retained for future period(s)	Rent, grants, interest, etc.	Non-Admin and Admin	
1	Beginning Available Cash Balance (Actual 07/01/17) RPTTF amount should exclude "A" period distribution amount.	21,993,821	-	-	(3,440,248)	4,705,789	
2	Revenue/Income (Actual 06/30/18) RPTTF amount should tie to the ROPS 17-18 total distribution from the County Auditor-Controller	2,394,564	-	-	14,302,315	25,156,814	Cell F2: Swept funds collected from ROPS Lines 183-184 to correct cash shortfall in Other Funds (\$13,571,429) as these accounts were determined unnecessary for bond reserve requirements, old bond balances (\$2,935) Fund account clean up, and \$22,426 was swept to Other Funds to cover staff time as part of the cost of issuance related to the 2018 Refunded Bonds.
3	Expenditures for ROPS 17-18 Enforceable Obligations (Actual 06/30/18)	21,427,210	-	-	282,130	24,989,013	Cell C3: Swept funds collected from ROPS Lines 183-184 to correct cash shortfall in Other Funds (\$13,571,429) as these accounts were determined unnecessary for bond reserve requirements, old bond balances (\$2,935) Fund account clean up,

							and \$22,426 was swept to Other Funds to cover staff time as part of the cost of issuance related to the 2018 Refunded Bonds.
4	Retention of Available Cash Balance (Actual 06/30/18) RPTTF amount retained should only include the amounts distributed as reserve for future period(s)	2,884,715	-	-	70,884	-	Cell C4: Required cash reserves for 2007 Bonds B & D and credits (\$2,884,715) held by fiscal agent. Cell F4: EPA expenditures (\$70,884) for ROPS 18/19 and 19/20.
5	ROPS 17-18 RPTTF Prior Period Adjustment RPTTF amount should tie to the Agency's ROPS 17-18 PPA form submitted to the CAC		No entry required			167,799	
6	Ending Actual Available Cash Balance (06/30/18) C to F = (1 + 2 - 3 - 4), G = (1 + 2 - 3 - 4 - 5)	\$76,460	\$-	\$-	\$10,509,053	\$4,705,791	

Anaheim
Recognized Obligation Payment Schedule (ROPS 20-21) - Notes
July 1, 2020 through June 30, 2021

Item #	Notes/Comments
50	
54	
56	
58	
63	
64	Final payment was made in FY2019-20.
66	
68	
70	
71	
75	
103	
114	
115	
116	
117	
135	
137	
150	Final payment to be made in ROPS 20/21.
151	
180	
183	Bond reserve requirement has been met.
184	Bond reserve requirement has been met.
185	
186	
187	
191	
192	
193	
194	2018 Refunding Bond Series B has been paid in full.
195	
196	Retroactive reimbursement for Avon Dakota's past property acquisition and development has been

	fulfilled.
197	Project related expenditures that were incurred 12/8/18 - 6/30/19. Line will be retired in ROPS 21/22.
198	Project related expenditures that were incurred 12/8/18 - 6/30/19. Line will be retired in ROPS 21/22.
199	Legal expense request withdrawn in ROPS 19/20. This line is now retired.